**INTEREST RATES MARKET NOTICE**

**Date: 08 September 2020**

**Subject:** New Financial Instrument Listing

***(LIBERTY GROUP LIMITED –“LGL11”)***

====================================================

The JSE Limited has granted a listing to **LIBERTY GROUP LIMITED** on Interest Rate Market with effect from 09 September 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LGL11

**Nominal Issued** R 1 500 000 000

**Issue Price** 100%

**Coupon** 5.942% (3 Month JIBAR as at 04 Sep 2020 of 3.442 % plus 250bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 09 September 2026

**Books Close Date** 27 February, 30 May, 30 August, 29 November

**Interest Payment Date(s)** 09 March, 09 June, 09 September, 09 December

**Last Day to Register** By 17:00 on26 February, 29 May, 29 August, 28 November

**Issue Date** 09 September 2020

**Date Convention** Following

**Interest Commencement Date** 09 September 2020

**First Interest Payment Date** 09 December 2020

**ISIN No.** ZAG000170762

**Additional Information** Unsecured Subordinated

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/LGL11%20PricingSupplement%200909.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/LGL11%20PricingSupplement%200909.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Keletso Moloi The Standard Bank of SA Limited +27117218043 Corporate Actions JSE +27115207000